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SUGAR REPORTS

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE

WASHINGTON, D.C.

MAY 1967

NO. 180

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MARKET REVIEW

During the three weeks ended May 6, sugar sales gained in relation to last year but for the year to that date, remained at a lower level. The unusual spring weather in many parts of the country no doubt has been a factor.

Deliveries of sugar for U. S. consumption through May 13 were reported as 3,348,000 tons or 20,000 tons less than for the same period last year. Compared with last year, cane sugar refiners' deliveries were up 113,000 tons while beet sugar processors' deliveries were down 127,000 tons.

Inventories (preliminary) of raw and refined sugar held by cane sugar refiners on April 29 amounted to 807,000 tons -- about 40,000 tons more than a year earlier. Arrivals during the month would suggest that the inventories when finally determined will turn out to be substantially larger.

Inventories of refined beet sugar at the end of April amounted to 1,304,000 tons -- 204,000 tons less than on April 30, 1966. However, the harvest of over-wintered sugarbeets in California which had been delayed for about six weeks because of heavy rains finally got under way in late April. The harvest of 1966 crop sugarbeets in the Imperial Valley of California and in Arizona is also under way now. These facts should improve the beet sugar inventory and sales situation.

On May 2, the Department announced the removal of limitations on imports of raw sugar from foreign countries during the second quarter of 1967. This enables countries to import sugar within their annual quota at any time during the year, except for the quantities that already have been committed for arrival in the second quarter.

The Department on May 17 declared a deficit of 415,000 tons in the quota for Puerto Rico and 15,000 tons in the quota for the Virgin Islands and allocated the total of 430,000 tons to the quotas of Western Hemisphere countries.

The spot price for domestic raw sugar averaged 7.22 cents per pound during April and 7.18 cents for the first four months of 1967. During May the domestic spot price was 7.27 cents per pound until May 16 when it declined to 7.22 cents.

The season's average pricing period for Louisiana raw sugar for the 1966 crop extended from October 7, 1966, through April 27, 1967. The average price for the period was 7.14 cents per pound.

There have been no changes in the wholesale price quotations for refined sugar in 100 pound bags. By territories as of May 17 the quotations were:

	<u>Cane</u>	<u>Beet</u>
	<u>Cents per pound in 100 lb. paper bags</u>	
Northeast	10.60	
Southeast	10.20	
Gulf	10.20	
Eastern beet		9.65
Chicago-West	9.85	9.65
Direct shipment territory	9.75	9.55
Lower Pacific Coast	9.95	9.95
Northwest Intermountain	9.85	9.85

On May 5, Northeastern refiners announced an increase of .10 cent per pound in the quoted price for bulk and liquid sugars. This increase offset a decrease of a similar amount in the quoted price for these types of sugars announced on March 29 and brought the quotation back to 10.3 cents per pound.

The world raw sugar spot price averaged 1.69 cents per pound during January-April 1967 or 0.55 cent less than the comparable average price in 1966. However, the world price climbed from 1.75 to 2.50 cents per pound during April and reached 2.65 cents per pound on May 9 and 10 or 0.54 cent above the quotation for this period last year. As of May 17, the price was 2.55 cents per pound. The upward price movement was led by the futures market and reflected the absence of immediately available sugar being pressed on to the market regardless of demand -- a decided change from most of the period during the last two years. It also reflected a growing belief that world consumption had

been larger than previously thought and was overtaking world production. One other consideration was the realization that high molasses and feed prices created a livestock feed market for sugar whenever sugar prices showed a tendency to fall to the levels which prevailed in the early part of this year.

Puerto Rican sugar production through May 7, 1967 was about 660,000 tons as compared to 671,000 tons for the same period last year. Although the production of sugar is running somewhat behind that for last year, the average sugar recovery in relation to cane ground has been significantly better this year, averaging 9.911 percent compared to 9.445 percent last year.

Hawaiian sugar production through May 6, 1967 amounted to 316,013 tons as compared to 366,794 tons for the same period last year. The rate of production has now recovered from the depressed period of mid-March to mid-April. During the last four weeks production has been at about the same rate as last year.

Allocation of Sugar Quota Deficits

Secretary of Agriculture, Orville L. Freeman on May 17, 1967 declared a deficit of 415,000 short tons, raw value, in the sugar quota for Puerto Rico and 15,000 tons in that for the Virgin Islands. The Republic of the Philippines on January 26, 1967, advised the Department that this year it would be able to fill its own quota but would not be able to participate in servicing the deficits arising in other areas.

The President determined on May 11, 1967, under Section 204 of the Sugar Act that it would be in the national interest to give the Dominican Republic a special allocation of 105,000 short tons, raw value, of sugar which represents a portion of the unused Philippine share of the Puerto Rican and Virgin Island deficits, and its prorata share of the balance of these deficits and of any other deficits that might be declared in 1967.

The President's decision was taken in view of the unique and heavy burden of rehabilitation expenditure on the Government of the Dominican Republic this year and is in accordance with the recommendation of the Conference Report on the Sugar Act Amendments of 1965 that he use his authority to assign deficits to provide additional quota for the Dominican Republic if the political situation in that republic warrants such action.

The Government of Honduras has notified the Department that Honduras will be able to fulfill its statutory quota this year. Accordingly, that quota has been established at 5,033 tons. This quantity had previously been prorated to other members of the Central American Common Market. Quotas for those countries are now established at levels which do not include prorations from Honduras.

After the assignment of 105,000 tons of the unused Philippine share of the deficits to the Dominican Republic, the balance of the deficits of 325,000 tons was prorated to the Dominican Republic, Honduras and the other Western Hemisphere countries named in Section 202(c)(3)(a) of the Act on the basis of quotas in effect prior to the allocation of the deficits.

This action will enable countries to plan their exportations of sugar to the United States for the balance of the year and also provide adequate time for any country which may not be able to supply the full quantity of

its quota and deficit prorations to so notify the Secretary before August 1. The Sugar Act provides that quotas for future years shall be reduced if a country fails to supply the current year's quota unless the country notifies the Secretary of such failure and the Secretary finds that the failure was due to crop disaster or other force majeure and the country had met certain other conditions.

Sugar within quotas and deficit prorations which has not been previously authorized may be authorized for importation at any time this year.

The deficit determinations and prorations and revised quotas are shown in the table on page

Second Quarter Raw Sugar Import Limitations Removed

The U. S. Department of Agriculture on May 2, 1967 announced the removal of limitations upon the importation of raw sugar from foreign countries during the second quarter of 1967. Sugar within the annual quotas of foreign countries may now be imported at anytime during the year, except for the quantity already committed for arrival in the second quarter.

Despite the large quantity of raw sugar presently allocated for importation during the second quarter, there has been a scarcity of raw sugar offered for sale. Removal of quarterly limitations is expected to increase the offerings.

On April 19 the Department announced that the second quarter limitations on imports of 1,150,000 tons during the second quarter were being raised by 75,000 tons to a total of 1,225,000 tons. Pursuant to the April 19 announcement, applications for the importation of 179,685 tons of raw sugar were received on or before May 1, the closing date announced for giving priority consideration to such applications.

With removal of restrictions on importations during the second quarter, further set-asides of quota are no longer necessary to assure to the importer entry of sugar within quotas. However, the applications for set-aside of quota received on or before May 1 will be approved in all cases desired by the applicant. (Federal Register May 9, 1967).

	:	:	Temporary	:	:	:
	:	Basic	quotas	:	Deficits	Total
Production areas	:	quotas	and prorations	:	and	quotas
	:		pursuant to 1/	:	deficit	and
	:		Sec. 202(d)	:	prorations	prorations
Short tons, raw value						
Domestic beet area	3,025,000					3,025,000
Mainland cane area	1,100,000					1,100,000
Hawaii	1,252,543					1,252,543*
Puerto Rico	1,140,000			-415,000		725,000*
Virgin Islands	15,000			-15,000		0
Total domestic areas	6,532,543			-430,000		6,102,543
Republic of Philippines	1,126,020					1,126,020*
Mexico	211,499	222,079		62,508		496,086
Dominican Republic	206,848	217,194		166,134		590,176
Brazil	206,848	217,194		61,134		485,176
Peru	164,986	173,239		48,761		386,986
British West Indies	82,630	73,448		22,502		178,580
Ecuador	30,097	31,602		8,895		70,594
French West Indies	25,993	23,104		7,078		56,175
Argentina	25,446	26,718		7,520		59,684
Costa Rica	24,351	25,574		7,198		57,123
Nicaragua	24,351	25,574		7,198		57,123
Colombia	21,889	22,983		6,469		51,341
Guatemala	20,521	21,551		6,065		48,137
Panama	15,322	16,088		4,528		35,938*
El Salvador	15,049	15,804		4,448		35,301
Haiti	11,492	12,066		3,396		26,954
Venezuela	10,397	10,916		3,073		24,386
British Honduras	6,019	5,351		1,639		13,009
Bolivia	2,462	2,586		728		5,776
Honduras	2,462	2,571		726		5,759
Australia	98,499	87,000				185,499
Republic of China	41,041	36,250				77,291
India	39,400	34,800				74,200
South Africa	29,003	25,616				54,619
Fiji Islands	21,615	19,092				40,707
Thailand	9,029	7,975				17,004
Mauritius	9,029	7,975				17,004
Malagasy Republic	4,651	4,108				8,759
Swaziland	3,557	3,142				6,699
Ireland	5,351					5,351*
Total	9,028,400	1,371,600				10,400,000

1/ Includes the proration of quotas withheld from Cuba and Southern Rhodesia.

* Direct-consumption portion: Hawaii - 35,568 tons; Puerto Rico - 156,000 tons;
 Republic of the Philippines - 59,920 tons;
 Panama - 3,817 tons; and Ireland 5,351 tons.

ADMINISTRATIVE ACTIONSDate announcedNature of action

April 20,
1967

Provides that prevented acreage credit will be granted only in years for which the Secretary determines proportionate shares are not to be in effect and establishes closing dates for reporting claims for prevented acreages in sugarbeet states wherein the commercial production of sugarbeets commenced in 1966. (See April 26, 1967 Federal Register).

April 25,
1967

Amends 1966 crop Florida fair price determination (S.D. 873.19) to reflect the change from No. 7 to No. 10 contract of the New York Coffee and Sugar Exchange as the basis for the daily spot price quotation for 1966 crop raw sugar sold on or after April 28, 1967. (See April 28, 1967 Federal Register).

April 25,
1967

Announced revised calendar year 1967 processor allotments increasing the permitted entries of Puerto Rican sugar into the continental United States for direct-consumption.

The revised allotments totaling 156,000 short tons, raw value, reflect substitution of final data for estimated data on 1966 marketings and an increase in the direct-consumption limit established when total sugar requirements for U. S. consumption were increased to 10.4 million tons. (Press Release USDA 713-67). (See April 28, 1967 Federal Register).

May 11,
1967

Announced that fair and reasonable rates for processing 1967-crop Hawaiian sugarcane will be the same as for the 1966 crop. (See May 16, 1967 Federal Register).

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. April 1967 sugar deliveries for continental U. S. consumption 791,000 short tons, raw value (preliminary), down about 69,000 tons from March 1967 and up 52,000 tons from April 1966. January-April 1967 deliveries 2,981,000 short tons, raw value, down 25,000 tons from January-April 1966. Final data for March 1967 deliveries 859,000 short tons, raw value - previously published preliminary as 850,000 tons.

2. Primary distributors' stocks April 29, 1967 were 2,343,354 short tons, raw value (preliminary), down 170,000 tons from a year ago, and down 271,000 tons from March 31, 1967. During April refiners' stocks decreased 39,000 tons, beet processors' stocks decreased 172,000 tons, mainland cane processors' stocks decreased by 34,000 tons and importers of direct consumption sugar stocks decreased by 26,000 tons.

3. Charges to quotas January 1 to April 30, 1967 were 3,996,322 short tons, raw value, leaving a balance of 6,403,678 tons to be supplied within the 10,400,000 ton total.

4. Regionally, January-March deliveries, 1967 as compared to 1966 were down in all of the 5 regions: Decreases -- New England 5.7 percent, South 4.2 percent, North Central 2.8 percent, West 2.8 percent and Middle Atlantic 2.4 percent.

5. March 1967 distribution of corn sweeteners by corn refiners - the equivalent of 153,000 short tons, raw value, up 33,000 tons from February 1967 and down 29,000 tons from March 1966. Corn sirup distribution March 1967 - 107,000 tons, up 26,000 tons from February 1967 and down 29,000 from March 1966. Distribution of dextrose March 1967 - 46,000 tons, up 7,000 tons from February 1967 and about the same as March 1966.

Table 1. - Sugar supply and disposition by primary distributors, January-March 1967

(Short tons, raw value)

Item	Beet proc- essors	Importers	Main- land cane proc- essors	Refiners		Net total
	(1)	(2)	(3)	Raw (4)	Refined (5)	(6)
SUPPLY						
1. Inventory Jan. 1, 1967	1,523,108	17,950	253,059	569,452 ^{2/}	230,204 ^{2/}	2,593,773
2. Production and movement						
a. Received as direct-consumption sugar	0	54,863	0	0	0	54,863
b. Produced from beets or cane	498,223	0	391,555	0	0)	527,012 ^{3/}
Less deliveries to Refiners	0	0	362,766	0	0)	
c. Receipts of raws by refiners	0	0	0	1,695,174 ^{4/}	0)	9,671 ^{5/}
Less raws melted	0	0	0	1,685,503	0)	
d. Refined from raws melted	0	0	0	0	1,672,032	1,672,032
e. Adjustments	-639	-329	-1,370	+903	-11,661	-13,096
f. Sub-total	497,584	54,534	27,419	+10,574	1,660,371	2,250,482
3. Net total supply	2,020,692	72,484	280,478	580,026	1,890,575	4,844,255
DISPOSITION						
4. Distribution for						
a. Quota purposes	544,537	31,210	21,061	7,122	1,586,262	2,190,192
b. Export	0	0	0	0	15,308	15,308
c. Livestock feed	174	8,046	0	0	16,300	24,520
d. Sub-total	544,711	39,256	21,061	7,122	1,617,870	2,230,020
5. Inventory March 31, 1967	1,475,981	33,228	259,417	572,904 ^{6/}	272,705 ^{6/}	2,614,235
6. Total distribution and inventory	2,020,692	72,484	280,478	580,026	1,890,575	4,844,255

1/ Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

2/ Includes Mainland cane sugar not charged to quota: Raws, 129,308; Refined, 6,671; Total, 135,979.

3/ Production less deliveries of raw sugar to refiners.

4/ Includes 362,591 tons received from mainland cane processors.

5/ Receipts of raw sugar by refiners less melt.

6/ Includes mainland cane sugar not charged to quota: Raws, 28,281; Refined, 113; Total, 28,394

Table 2.-Distribution of sugar by primary distributors, January-March 1967 and 1966

Item	1967	1966	Change 1966 to 1967
Short tons, raw value			
<u>Continental United States</u>			
Refiners' raw	7,122	2,766	+4,356
Refiners' refined	<u>1,617,870</u>	<u>1,579,766</u>	<u>+38,104</u>
Sub-total	1,624,992	1,582,532	+42,460
Beet processors' refined	544,711	653,087	-108,376
Importers' direct consumption	39,256	36,985	+2,271
Mainland sugarcane processors'	<u>21,061</u>	<u>23,793</u>	<u>-2,732</u>
Total	2,230,020	2,296,397	-66,377
For: Export	15,308	14,947	+361
Livestock feed & alcohol	24,520	14,922	+9,598
Continental consumption ^{1/}	2,190,192	2,266,528	-76,336
<u>Puerto Rico</u>	<u>28,000^{2/}</u>	<u>27,619</u>	<u>+381</u>
<u>Hawaii</u>	<u>8,303^{2/}</u>	<u>7,479</u>	<u>+824</u>

^{1/} Includes deliveries for United States Military forces at home and abroad. ^{2/} Estimated.

Table 3.-Stocks of sugar held by primary distributors in the continental United States, March 31, 1967 and 1966

Item	1967	1966	Change 1966 to 1967
Short tons, raw value			
Refiners' raw	572,904	388,643	+184,261
Refiners' refined	<u>272,705</u>	<u>291,701</u>	<u>-18,996</u>
Sub-total ^{1/}	845,609	680,344	+165,265
Beet processors' refined	1,475,981	1,579,829	-103,848
Importers' direct consumption	33,228	25,542	+7,686
Mainland sugarcane processors'	<u>259,417</u>	<u>233,504</u>	<u>+25,913</u>
Total	2,614,235	2,519,219	+95,016

^{1/} Included mainland cane sugar not charged to quota: 1967 - Raws, 28,281; Refined, 113; Total, 28,394; 1966 - Raws, 22,425; Refined, 184; Total, 22,609

Table 4.-Distribution of sugar by primary distributors in the continental United States, April and January-April 1967 and 1966

Item	1967 ^{1/}	1966
	April	Jan.-April
Short tons, raw value		
Refiners	579,277	2,204,269
Beet processors' refined	193,241	737,952
Importers' direct consumption	15,304	54,560
Mainland sugarcane processors'	<u>3,000^{2/}</u>	<u>24,061</u>
Total	790,822	3,020,842
For: Export	n.a.	15,308
Livestock feed & alcohol	n.a.	24,520
Continental consumption ^{3/}	790,822	2,981,014

^{1/} Preliminary. ^{2/} Estimated. ^{3/} Includes deliveries for U. S. military forces at home and abroad.

Table 5.-Stocks of sugar held by primary distributors in the continental United States, April 29, 1967 and April 30, 1966

Item	1967 ^{1/}	1966	Change 1966 to 1967
Short tons, raw value			
Refiners' raw	490,069	458,904	+31,165
Refiners' refined	<u>316,767</u>	<u>310,478</u>	<u>+6,289</u>
Sub-total	806,836	769,382	+37,454
Beet processors' refined	1,304,047	1,507,836	-203,789
Importers' direct consumption	7,471	25,362	-17,891
Mainland sugarcane processors'	<u>225,000^{2/}</u>	<u>210,974</u>	<u>+14,026</u>
Total	2,343,354	2,513,554	-170,200

^{1/} Preliminary.

^{2/} Estimated.

Table 6.- Mainland sugar: Production and quota charges January-March 1967 and 1966

Item	1967	1966	Change 1966 to 1967
<u>Short tons, raw value</u>			
<u>Production</u>			
Mainland cane	390,185	377,846	+12,339
Domestic beet	497,584	518,162	-20,578
Total	887,769	896,008	- 8,239
<u>Quota charges</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	101,418	83,397	+18,021
For direct-consumption	4,034	2,019	+2,015
Louisiana processor-refiners	36,020	31,513	+4,507
Florida sugarcane processors	349,115	282,450	+66,665
Sub-total	490,587	399,379	+91,208
Beet processors	544,537	653,075	-108,538
Total	1,035,124	1,052,454	-17,330

Table 7. Receipts of quota-exempt and over quota sugar included in Table 8.

Purpose	Refiners		Importers		Total	
	1967	1966	1967	1966	1967	1966
<u>Short tons, raw value</u>						
<u>For export</u>						
Brazil	2,066	8,388			2,066	8,388
Colombia	2,404	5,218			2,404	5,218
Dominican Republic	3,588				3,588	
Haiti				52		52
Hawaii	337	338			337	338
Peru	133		112		245	
Puerto Rico	231				231	
South Africa	7,775				7,775	
Total	16,534	13,944	112	52	16,646	13,996
<u>For livestock feed</u>						
Brazil	2,445	134	10,392	1,767	12,837	1,901
Colombia	2,011	103			2,011	103
Peru				118		118
Poland			3,538		3,538	
South Africa	4,424		2,985		7,409	
Total	8,880	237	16,915	1,885	25,795	2,122
<u>For alcohol</u>						
Brazil		80				80
Colombia	11,716	9,147			11,716	9,147
Dominican Republic	22,214				22,214	
Total	33,930	9,227			33,930	9,227
<u>In Customs Custody</u>						
Hong Kong			7			7
Total			7			7
<u>Held pending availability of quota</u>						
Argentina	34				34	
Brazil	4,951				4,951	
Costa Rica	508				508	
Haiti	351				351	
Mexico	2,384				2,384	
Nicaragua	831				831	
Peru	5,000				5,000	
Total	14,059				14,059	
GRAND TOTAL	73,403	23,408	17,034	1,937	90,437	25,345

Table 8.- Sugar receipts of refiners and importers by source of supply ^{1/} January-March 1967 and 1966

Source of supply	Raw sugar		Direct consumption		Total	
	1967	1966	1967	1966	1967	1966
Short tons, raw value						
OFFSHORE						
Foreign						
Argentina	11,825	5,217			11,825	5,217
Belgium			10		10	
Brazil	114,685	78,785	10,392	1,767	125,077	80,552
British West Indies	29,650	27,372			29,650	27,372
Colombia	23,338	21,941			23,338	21,941
Costa Rica	9,699	15,135			9,699	15,135
Denmark			10	10	10	10
Dominican Republic	122,182	89,642			122,182	89,642
Ecuador	11,823	10,168			11,823	10,168
El Salvador	5,378	9,118			5,378	9,118
France			10		10	
French West Indies	8,300	9,381			8,300	9,381
Guatemala	18,441	17,109			18,441	17,109
Haiti	9,920	6,631		52	9,920	6,683
Hong Kong				10		10
Ireland			2,780	1,732	2,780	1,732
Mexico	146,990	110,184	3	10	146,993	110,194
Netherlands			10	10	10	10
Nicaragua	11,750				11,750	
Panama	2,858	3,557	1,768	1,680	4,626	5,237
Paraguay			10		10	
Peru	99,577	89,194	112	118	99,689	89,312
Poland			3,538		3,538	
Philippines	221,189	327,944	2,397		223,586	327,944
South Africa	42,039		2,974		45,013	
Sweden			10	8	10	8
United Kingdom			10	5	10	5
Total	889,644	821,378	24,034	5,402	913,678	826,780
Domestic						
Hawaii	288,491	278,544	0 ^{2/}	267 ^{2/}	288,491	278,811
Puerto Rico	154,143	167,427	30,829	31,798	184,972	199,225
Virgin Islands	0	0	0	0	0	0
Sub-total	442,634	445,971	30,829	32,065	473,463	478,036
Total all offshore	1,332,278	1,267,349	54,863	37,467	1,387,141	1,304,816
Mainland cane area	362,591	276,095	0 ^{3/}	967 ^{3/}	362,591	277,062
Acquired for reprocessing and samples	305	684	0	0	305	684
GRAND TOTAL	1,695,174	1,544,128	54,863	38,434	1,750,037	1,582,562

^{1/} Includes sugar as detailed in Table 7.^{2/} Refined sugar received by refiners.^{3/} Refined sugar produced direct from cane by processor - refiner.

Table 9. Status of 1967 quotas and charges as of April 30, 1967

Table 1. Status of 1957 quotas and charges as of April 30, 1957.					
Source of supply	Quotas and prorations	Charges to quotas 1/			Balances 2/
		Set-aside	By SU-3	Total 2/3/	
Short tons, raw value					
Domestic beet sugar	3,025,000			735,000	2,290,000
Mainland cane sugar	1,100,000			550,000	550,000
Hawaii	1,252,543			405,521	847,022
Puerto Rico	1,140,000			246,941	893,059
Virgin Islands	15,000				15,000
Total domestic areas	6,532,543			1,937,462	4,595,081
Republic of the Philippines	1,126,020	129,808 ^{4/}	447,460	577,268	548,752
Argentina	52,164	11,840	19,537	31,377	20,787
Australia	185,499		61	61	185,438
Bolivia	5,048				5,048
Brazil	424,042	48,113	158,319	206,432	217,610
British Honduras	11,370		5,582	5,582	5,788
British West Indies	156,078	29,663	52,016	81,679	74,399
China, Rep. of	77,291		50,711	50,711	26,580
Colombia	44,872		22,293	22,293	22,579
Costa Rica	51,379	2,281	25,038	27,319	24,060
Dominican Republic	424,042	85,101	193,441	278,542	145,500
Ecuador	61,699	7,262	22,778	30,040	31,659
El Salvador	31,752	1,685	14,497	16,182	15,570
Fiji Islands	40,707				40,707
French West Indies	49,097	17,607	23,378	40,985	8,112
Guatemala	43,298	6,457	31,841	38,298	5,000
Haiti	23,558		19,376	19,376	4,182
India	74,200	49,576		49,576	24,624
Ireland	5,351		4,542	4,542	809
Malagasy Republic	8,759				8,759
Mauritius	17,004				17,004
Mexico	433,578	112,369	213,644	326,013	107,565
Nicaragua	51,379	7,417	18,412	25,829	25,550
Panama	31,410	4,219	12,114	16,333	15,077
Peru	338,225	42,366	125,960	168,326	169,899
South Africa	54,619		30,994	30,994	23,625
Swaziland	6,699		245	245	6,454
Thailand	17,004		732	732	16,272
Venezuela	21,313	6,284	3,841	10,125	11,188
Total foreign	3,867,457	562,048	1,496,812	2,058,860	1,808,597
Grand total	10,400,000			3,996,322	6,403,678

1/ Domestic beet and mainland cane sugar marketings partly estimated; all other sugar entered or authorized for entry. 2/ Direct-consumption charges and balances: Hawaii, 26 and 35,542; Panama, 2,663 and 1,154; Philippines, 5,393 and 54,527; Puerto Rico, 39,415 and 116,585; Ireland, 4,542 and 809.

3/ Includes raw sugar for direct consumption: Hawaii, 26;

4/ Represents quantity reserved for importation during the first half.

Table 10-Quota-exempt and over quota sugar authorized for entry as of April 30, 1967 1/

Country	Reexport	Feed	Alcohol	Total
Short tons, raw value				
Brazil	15,234	14,175	12,781	42,190
Colombia	9,040	2,031	11,716	22,787
Dominican Republic	3,588		22,214	25,802
Mexico			12,172	12,172
Peru	537			537
Poland		3,538		3,538
South Africa	7,775	7,409		15,184
Total	36,174	27,153	58,883	122,210

1/ In addition: (a) Under provisions of Sec. 212, 83 tons were entered as liquid sugar in small containers; 54 tons as the first ten tons; (b) Raw sugar was brought in for refining and return to: Hawaii, 337 tons; Puerto Rico, 231 tons; (c) Tons of sugar in Customs Custody for subsequent entry: Colombia, 16,741; Dominican Republic, 3,520; Brazil, 52,239; Hong Kong, 8; United Kingdom, 2,536.

Table 11 - Primary distribution of sugar, continental United States, by States, March 1967

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	115,829		2,470	300	118,599
Maine	42,098		800		42,898
Massachusetts	432,268	380	17,275	1,000	450,923
New Hampshire	28,070				28,070
Rhode Island	39,914		650		40,564
Vermont	24,140				24,140
Sub-total	682,319	380	21,195	1,300	705,194
Mid-Atlantic					
New Jersey	739,431	1,012	76,614	550	817,607
New York	1,319,552	34,523	66,762		1,420,837
Pennsylvania	1,062,754	17,155	37,247		1,117,156
Sub-total	3,121,737	52,690	180,623	550	3,355,600
North Central					
Illinois	879,144	1,155,524		860	2,035,528
Indiana	400,590	89,712			490,302
Iowa	88,095	122,402			210,497
Kansas	39,957	83,337		700	123,994
Michigan	275,383	325,858			601,241
Minnesota	35,458	202,805		1,000	239,263
Missouri	251,328	120,040		500	371,868
Nebraska	24,846	117,977			142,823
North Dakota	663	26,998			27,661
Ohio	659,490	127,560	400		787,450
South Dakota	2,510	27,979			30,489
Wisconsin	99,773	214,155			313,928
Sub-total	2,757,237	2,614,347	400	3,060	5,375,044
Southern					
Alabama	201,477				201,477
Arkansas	98,531	8,770			107,301
Delaware	190,350		1,450		191,800
District of Columbia	28,936		1,700		30,636
Florida	317,607			110,555	428,162
Georgia	520,745			1,632	522,377
Kentucky	178,609	6,000			184,609
Louisiana	329,084			6,600	335,684
Maryland	354,115		14,724		368,839
Mississippi	116,964			1,932	118,896
North Carolina	324,976	3,359	900	400	322,917
Oklahoma	101,517	40,270			141,787
South Carolina	143,210				143,210
Tennessee	279,799			300	280,099
Texas	549,029	159,557		450	709,036
Virginia	270,083		11,484		281,567
West Virginia	53,242	1,600	110		54,952
Sub-total	4,058,274	212,838	30,368	121,869	4,423,349
Western					
Alaska	2,703	1,839			4,542
Arizona	36,351	31,214			67,565
California	690,316	912,738	44,800		1,647,854
Colorado	11,942	103,343			115,285
Idaho	4,345	16,566			20,911
Montana	5,360	21,046			26,406
Nevada	7,309	7,881			15,190
New Mexico	6,359	16,493			22,852
Oregon	45,986	90,626			136,612
Utah	9,457	40,847			50,304
Washington	66,832	115,392			182,224
Wyoming	100	5,690			5,790
Sub-total	887,060	1,363,675	44,800		2,295,535
Grand total	11,506,627	4,243,930	277,386	126,779	16,154,722

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 12. - Primary distribution of sugar, continental United States, by States, January-March 1967

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	307,879		6,164	300	314,343
Maine	119,836		1,600		121,436
Massachusetts	1,124,087	380	42,731	1,000	1,168,198
New Hampshire	77,085				77,085
Rhode Island	105,834		975		106,809
Vermont	57,656				57,656
Sub-total	1,792,377	380	51,470	1,300	1,845,527
Mid-Atlantic					
New Jersey	1,933,396	1,014	165,550	550	2,100,510
New York	3,567,004	115,299	154,272		3,836,575
Pennsylvania	2,800,564	69,593	93,213		2,963,370
Sub-total	8,300,964	185,906	413,035	550	8,900,455
North Central					
Illinois	2,259,226	2,604,732		35,110	4,899,068
Indiana	947,901	206,993			1,154,894
Iowa	228,282	319,151			547,433
Kansas	104,438	215,973		700	321,111
Michigan	710,580	821,147			1,531,727
Minnesota	94,991	442,898		1,000	538,889
Missouri	674,587	326,351		2,250	1,003,188
Nebraska	60,544	306,372		1,000	367,916
North Dakota	819	71,851			72,670
Ohio	1,760,146	346,004	400		2,106,550
South Dakota	4,711	74,521			79,232
Wisconsin	252,739	504,035			756,774
Sub-total	7,098,964	6,240,028	400	40,060	13,379,452
Southern					
Alabama	566,504			3,000	569,504
Arkansas	251,701	15,160			266,861
Delaware	468,130		1,450		469,580
District of Columbia	80,685		4,500		85,185
Florida	807,372			315,679	1,123,051
Georgia	1,278,059			3,112	1,281,171
Kentucky	486,629	17,000			503,629
Louisiana	814,238			27,168	841,406
Maryland	922,615	1,600	33,436		957,651
Mississippi	300,269			2,622	302,891
North Carolina	857,821		1,800	800	860,421
Oklahoma	263,940	92,766			356,706
South Carolina	343,628		400		344,028
Tennessee	817,969			1,000	818,969
Texas	1,541,024	421,675		555	1,963,254
Virginia	624,321		30,571		654,892
West Virginia	157,450	4,399	160		162,009
Sub-total	10,582,355	552,600	72,317	353,936	11,561,208
Western					
Alaska	4,844	5,177			10,021
Arizona	90,703	76,936			167,639
California	1,745,616	1,996,653	44,800		3,787,069
Colorado	25,875	267,257			293,132
Idaho	10,852	47,681			58,533
Montana	11,027	58,065			69,092
Nevada	18,417	14,720			33,137
New Mexico	15,171	40,900			56,071
Oregon	117,317	242,274			359,591
Utah	21,637	120,845			142,482
Washington	159,698	315,221			474,919
Wyoming	1,639	14,957			16,596
Sub-total	2,222,796	3,200,686	44,800		5,468,282
Grand total	29,997,456	10,179,600	582,022	395,846	41,154,924

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 13. - Primary distribution of sugar, continental United States, by states, January-March 1967

State and Region	Cane sugar		Beet		Total all	
	refiners		processors		Primary Distributors ^{1/}	
	1967	1966	1967	1966	1967	1966
Thousands of hundredweights ^{2/}						
New England						
Connecticut	308	303		*	314	307
Maine	120	138			122	139
Massachusetts	1,124	1,208	*	22	1,168	1,264
New Hampshire	77	79			77	79
Rhode Island	106	104		3	107	109
Vermont	58	60			58	60
Sub-total	1,793	1,892	*	25	1,846	1,958
Mid-Atlantic						
New Jersey	1,933	1,949	1	13	2,101	2,135
New York	3,567	3,553	115	97	3,837	3,854
Pennsylvania	2,801	2,926	70	108	2,963	3,134
Sub-total	8,301	8,428	186	218	8,901	9,123
North Central						
Illinois	2,259	1,666	2,605	3,199	4,899	4,890
Indiana	948	777	207	367	1,155	1,144
Iowa	228	123	319	384	547	507
Kansas	104	107	216	234	321	342
Michigan	711	789	821	792	1,532	1,581
Minnesota	95	118	443	569	539	688
Missouri	675	622	326	466	1,003	1,091
Nebraska	60	59	307	351	368	410
North Dakota	1	1	72	77	73	79
Ohio	1,760	1,607	346	453	2,106	2,060
South Dakota	5	4	74	88	79	92
Wisconsin	253	276	504	609	757	885
Sub-total	7,099	6,149	6,240	7,589	13,379	13,769
Southern						
Alabama	566	590			569	592
Arkansas	252	230	15	38	267	268
Delaware	468	505			470	506
District of Columbia	81	77			85	82
Florida	807	803			1,123	1,208
Georgia	1,278	1,317			1,281	1,321
Kentucky	487	522	17	12	504	534
Louisiana	814	798			841	801
Maryland	923	983	2	2	958	1,053
Mississippi	300	322			303	323
North Carolina	858	895			860	899
Oklahoma	264	244	93	107	357	351
South Carolina	344	372		*	344	372
Tennessee	818	856			819	857
Texas	1,541	1,543	422	516	1,963	2,060
Virginia	624	660		*	655	670
West Virginia	157	165	4	8	162	173
Sub-total	10,582	10,882	553	683	11,561	12,070
Western						
Alaska	5	8	5	7	10	15
Arizona	91	85	77	68	168	153
California	1,745	1,494	1,997	2,422	3,787	3,916
Colorado	26	20	267	312	293	332
Idaho	11	10	48	57	59	67
Montana	11	6	58	77	69	83
Nevada	18	13	15	11	33	24
New Mexico	15	17	41	42	56	59
Oregon	117	112	242	220	359	332
Utah	21	23	121	134	142	157
Washington	160	147	315	323	475	470
Wyoming	2	1	15	19	17	20
Sub-total	2,222	1,936	3,201	3,692	5,468	5,628
Grand total	29,997	29,287	10,180	12,207	41,155	42,548

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweights.

Table 14.- Sugar prices

Year and month	: Raw cane sugar - spot price :		Quota :	Refined beet sugar - quoted wholesale (gross) 4/ :		
	: Domestic :		premium :	: Eastern : Chicago- : Pacific		
	: sugar at N.Y. : "World" :		and 3/ :	: West : Coast		
	: duty paid 1/ : sugar 2/ :		discount :			
Cents per pound						
1961-65 Monthly average	6.92	4.48	+1.52	9.31	9.28	9.54
1965 Monthly average	6.75	2.12	+3.68	9.15	9.15	9.24
1966 Monthly average	6.99	1.86	+4.18	9.44	9.44	9.55
<u>1966</u>						
May	6.90	2.09	+3.85	9.35	9.35	9.40
June	6.92	1.72	+4.24	9.35	9.35	9.40
July	7.00	1.78	+4.26	9.35	9.35	9.40
August	7.05	1.69	+4.40	9.35	9.35	9.40
September	7.11	1.55	+4.60	9.35	9.35	9.67
October	7.15	1.59	+4.60	9.65	9.65	9.80
November	7.12	1.47	+4.69	9.80	9.80	9.95
December	7.14	1.41	+4.77	9.80	9.80	9.95
<u>1967</u>						
January	7.13	1.35	+4.82	9.65	9.65	9.95
February	7.21	1.71	+4.54	9.65	9.65	9.95
March	7.18	1.61	+4.61	9.65	9.65	9.95
April	7.22	2.10	+4.16	9.65	9.65	9.95
Last 12-month average	7.09	1.67	+4.46	9.55	9.55	9.73

Year and month	: Refined cane sugar - quoted wholesale (gross) 4/ :						Retail
	: North : South : Gulf : Chicago- : Pacific : U.S.						
	: East : East : : West : Coast :						average
Cents per pound							
1961-65 Monthly average	10.38	9.86	9.76	9.55	9.54	12.33	
1965 Monthly average	10.22	9.53	9.44	9.35	9.24	11.80	
1966 Monthly average	10.36	9.89	9.87	9.64	9.55	12.04	
<u>1966</u>							
May	10.20	9.80	9.80	9.55	9.40	12.02	
June	10.20	9.80	9.80	9.55	9.40	12.00	
July	10.28	9.88	9.88	9.55	9.40	12.02	
August	10.35	9.95	9.95	9.55	9.40	12.06	
September	10.42	10.02	10.02	9.55	9.67	12.12	
October	10.45	10.05	10.05	9.85	9.80	12.16	
November	10.45	10.05	10.05	10.00	9.95	12.16	
December	10.55	10.11	10.11	10.00	9.95	12.22	
<u>1967</u>							
January	10.60	10.20	10.20	9.85	9.95	12.22	
February	10.60	10.20	10.20	9.85	9.95	12.24	
March	10.60	10.20	10.20	9.85	9.95	12.24	
April	10.60	10.20	10.20	9.85	9.95		
Last 12-month average	10.44	10.04	10.04	9.75	9.73		

1/ Spot prices are for bulk sugar under Contract No. 10 which, beginning November 21, 1966, replaces Contract No. 7. The terms of these contracts are duty paid or duty free, full duty rate .625 cent per pound.

2/ Spot prices are those under No. 8 Contract which is for bagged sugar f.o.b. and stowed at Greater Caribbean ports (including Brazil).

3/ The No. 10 "Domestic Bulk" Contract has been adjusted by deducting duty (.625¢) computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges and adding the bag allowance (currently .055¢) before calculating the differential from No. 8 "World" Contract spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports 81, January 1959, pages 5 to 9.

Table 15.- Wholesale prices of sugar, corn sirup and dextrose

Period	Refined sugar wholesale North- east 1/	Dextrose New York 2/	Corn sirup New York 3/	Dextrose relative to refined sugar	Corn sirup relative to refined sugar				
	Quoted : basis	Dry 4/ : basis	Quoted : basis	Dry 4/ : basis	Quoted : basis	Dry : basis			
Cents per pound						Percent			
1952	8.62	7.29	7.92	7.37	9.18	85	92	85	106
1953	8.72	7.35	7.99	7.32	9.12	84	92	84	105
1954	8.72	7.32	7.96	7.32	9.12	84	91	84	105
1955	8.59	7.22	7.85	7.25	9.03	84	91	84	105
1956	8.77	7.28	7.91	7.15	8.90	83	90	82	101
Average									
1952-56	8.68	7.29	7.93	7.28	9.07	84	91	84	104
1957	9.15	7.65	8.32	7.36	9.17	84	91	80	100
1958	9.27	7.66	8.33	7.37	9.18	83	90	80	99
1959	9.33	7.48	8.13	7.31	9.10	80	87	78	98
1960	9.43	7.48	8.13	7.32	9.12	79	86	78	97
1961	9.40	7.45	8.10	7.23	9.00	79	86	77	96
Average									
1957-61	9.32	7.54	8.20	7.32	9.11	81	88	79	98
1962	9.60	7.40	8.04	7.01	8.73	77	84	73	91
1963	11.94	8.37	9.10	7.38	9.19	70	76	62	77
1964	10.68	8.14	8.85	6.71	8.36	76	83	63	78
1965	10.22	8.00	8.70	6.64	8.27	78	85	65	81
1966	10.36	8.16	8.87	6.70	8.34	79	86	65	81
Average									
1962-66	10.56	8.01	8.71	6.89	8.58	76	82	65	81
1966									
May	10.20	8.06	8.76	6.70	8.34	79	86	66	82
June	10.20	8.06	8.76	6.70	8.34	79	86	66	82
July	10.28	8.11	8.82	6.70	8.34	79	86	65	81
August	10.35	8.18	8.89	6.70	8.34	79	86	65	81
September	10.42	8.18	8.89	6.70	8.34	79	85	64	80
October	10.45	8.18	8.89	6.70	8.34	78	85	64	80
November	10.45	8.18	8.89	6.70	8.34	78	85	64	80
December	10.55	8.29	9.01	6.70	8.34	79	85	64	79
1967									
January	10.60	8.37	9.10	7.00	8.72	79	86	66	82
February	10.60	8.37	9.30	6.95	8.66	79	86	66	82
March	10.60	8.37	9.10	6.70	8.34	79	86	63	79
April	10.60	8.37	9.10	6.70	8.34	79	86	63	79
Last 12-month average through April									
	10.44	8.23	8.94	6.75	8.40	79	86	65	81

1/ Gross basis price in 100 pound bags subject to a 2 percent cash discount.

2/ Hydrate, commercial bags less than carlots, ex whse., N.Y. 100 lbs. Beginning April 1964 price is for 600 bag carload f.o.b. N.Y.

3/ In drums, price in carload lots, except from February 1962 to April 1964 for less than carload lots. Beginning April 1964, price is for tank cars f.o.b. New York, per cwt. Quoted as 42 percent unmixed, except beginning March 1956, quoted as 43 percent unmixed.

4/ Assumes price is for 92 percent solids for dextrose and 80.3 percent solids for corn sirup. Thus dry basis price is quoted price divided by 0.92 for dextrose and 0.803 for corn sirup.

Table 16. Refined sugar production and month end stocks and distribution of corn sweeteners by primary distributors for consumption in the continental United States

Year and month	Production		Month-end stocks 1/		Distribution 2/		Total sirup and dextrose
	Cane	Beet	Cane	Beet	Corn	Dextrose	
	sugar refiners	processors	sugar refiners	processors	sirup		
1,000 short tons, raw value							
1961-65 monthly average	566	232	282	1,014	94	39	133
1965 monthly average	568	254	252	1,361	106	42	148
1966 monthly average	593	236	275	1,202	110	44	154
<u>1966</u>							
May	600	91	325	1,365	93	46	139
June	661	42	313	1,127	108	46	154
July	652	48	267	850	108	43	151
August	700	60	293	572	146	55	201
September	646	128	251	344	150	49	199
October	567	573	259	733	108	44	152
November	539	658	267	1,196	97	41	138
December	546	591	230	1,523	106	40	146
<u>1967</u>							
January	542	386	258	1,761	103	37	140
February	500	78	260 ^{3/}	1,669 ^{3/}	81	39	120
March	630	34	273	1,462	107	46	153
April ^{4/}	550	40	317	1,304			
Last 12-month average	594	227	276	1,159			

^{1/} Includes over-quota and quota exempt.

^{2/} Shipments by corn refiners (members of the Corn Refiners Association, Inc. formerly the Corn Industries Research Foundation, Inc.) converted to a short ton, raw value, basis in PPA, ASCS, USDA.

^{3/} Revised.

^{4/} Preliminary.